

## What You Need to Bring to CARE Community Tax Center

Hi there!

We're excited to help you with your tax return. To make the process smooth and efficient, please bring the following documents and information with you:

### Identification & Personal Info

- ☐ **Valid Photo ID** (State or Federal) for both the **Primary taxpayer and Spouse**
- ☐ **Social Security Cards** for yourself, your spouse, and any dependents
- ☐ **ITIN Assignment Letter** (if applicable) for anyone on your return

### Income & Employment

- ☐ **All sources of income** for the tax year, including:
  - W-2
  - W-2G
  - 1099-R
  - 1099-MISC
  - 1099-NEC
  - SSA-1099
  - 1099-G
  - Cash income
  - Prizes or Awards
- ☐ **Self-employment income and expenses** (if applicable)

### Financial Records

- ☐ **Interest and dividend statements** (Forms 1099)
- ☐ **Last year's federal and state tax returns** (if available)
- ☐ **Bank account info** for direct deposit (e.g., a blank check)

### Family & Childcare

- ☐ **Daycare expenses** and the provider's:
  - Name
  - Tax ID (SSN or EIN)

### Required Forms & Signatures

- ☐ **Both spouses must be present** to sign if filing jointly
- ☐ **Completed and signed Forms 13614-C and 14446**

### Health Insurance

- ☐ **Form 1095-A** if you or anyone on your return has health insurance through the Marketplace